



Yeshiva University Basic Plan – Plan 84990 Instructions and Enrollment Form

Instructions

You should use this form if you are enrolling in the plan for the first time. Keep a copy of this form for your records and return the original to your Yeshiva University Benefits Office.

The Plan offers you the option of enrolling in a variety of mutual funds, fixed annuities and target-date life cycle funds. The Fidelity Freedom® Index Funds are an easy way to help ensure that you're investing responsibly. You pick a fund based on the approximate year you plan to retire. And you get a target retirement date investment mix of stocks, bonds, and short-term investments that's adjusted by professional fund managers to become more conservative over time — making it easy to stay on track to help you reach your future financial goals. The funds assume a retirement age of 65. You may choose a retirement age and date earlier or later than age 65, depending on your own situation.

You can review the investment options available under the Yeshiva University Basic Plan in more detail by logging into Fidelity NetBenefits® through the

Date of Birth From	Date of Birth To	Freedom Fund Code		Date of Birth From	Date of Birth To	Freedom Fund Code
1900	1937	2764				
		2765		1973	1977	2772
1943	1947	2766		1978	1982	2773
1948	1952	2767		1983	1987	2774
1953	1957	2768		1988	1992	2775
1958	1962	2769		1993	1997	2776
1963	1967	2770		1998	2099	3427

**Basic Plan – Plan 84990
Statement and Enrollment Form**

____ St: _____ Zip: _____

Single Married Divorced

Please carefully consider the investment

www.netbenefits.com

and the variable annuity prospectus, or other materials, before you invest.

0384 | Fidelity® International Index Fund
0384 | Fidelity® Small Cap Discovery Fund

Percent Allocated			
			%
			%
			%
			%
			%